

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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| ----- | X |
| | : |
| MARATHON ASSET MANAGEMENT, LP, | : |
| | : |
| Plaintiff, | : |
| | : |
| against | : |
| | : |
| WILMINGTON TRUST, N.A., as | : |
| Administrative Agent and Collateral Agent, | : |
| | : |
| Defendant, | : |
| | : |
| ANGELO GORDON & CO., LP, APOLLO | : |
| ADVISORS VII, L.P., BROOKFIELD ASSET | : |
| MANAGEMENT PRIVATE | : |
| INSTITUTIONAL CAPITAL ADVISER | : |
| (CANADA), L.P. | : |
| | : |
| Intervenor Defendants. | : |
| ----- | X |

No. 1:15-cv-04727 (AT)(AJP)

RULE 7.1 STATEMENT

Pursuant to Federal Rule of Civil Procedure 7.1, the undersigned counsel for Intervenor Defendants Angelo Gordon & Co., LP, Apollo Advisors VII, L.P., and Brookfield Asset Management Private Institutional Capital Adviser (Canada), L.P. hereby states that Brookfield Asset Management Inc., a publicly-owned corporation, indirectly owns an interest in Brookfield Asset Management Private Institutional Capital Adviser (Canada), L.P.

[Signature on next page]

Dated: New York, New York

July 6, 2015

Respectfully submitted,

O'MELVENY & MYERS LLP

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